

**ENTRANCE INTERVIEW CHECKLIST/QUESTIONNAIRE**

This form must be completed in its entirety and returned to the Office of the Bursar before funds may be advanced on any loan. (PLEASE PRINT)

**Name** \_\_\_\_\_ **Social Security No.** \_\_\_\_\_

**Permanent Address:** Street \_\_\_\_\_ **Local Address:** Street \_\_\_\_\_

\_\_\_\_\_

**City** \_\_\_\_\_ **City** \_\_\_\_\_

**State** \_\_\_\_\_ **State** \_\_\_\_\_

**Telephone No.** \_\_\_\_\_ **Telephone No.** \_\_\_\_\_

**Birth Date** \_\_\_\_\_ **Drivers License No. and State** \_\_\_\_\_

**Your Part-Time or Full-Time Job** \_\_\_\_\_  
Company Name

Street Address \_\_\_\_\_

**College** \_\_\_\_\_ **Major** \_\_\_\_\_

**Class:** Fresh. \_\_\_\_\_ Soph. \_\_\_\_\_ Jr. \_\_\_\_\_ Sr. \_\_\_\_\_ Grad. \_\_\_\_\_

**Expected Date of Graduation** \_\_\_\_\_

**Parent or Guardian** \_\_\_\_\_ **Telephone No.** \_\_\_\_\_

Complete Address \_\_\_\_\_

**Employer's Name** \_\_\_\_\_

Employer's Address \_\_\_\_\_

**Spouse's Name** \_\_\_\_\_ **Spouse's Employment** \_\_\_\_\_

**Spouse's Parents** \_\_\_\_\_ **Telephone No.** \_\_\_\_\_

Complete Address \_\_\_\_\_

**Grandparents** \_\_\_\_\_

Complete Address \_\_\_\_\_

**Brothers and sisters over 18 not living at home** (list current names of sisters, i.e. Mrs. James R. Brown):

Name \_\_\_\_\_ Address \_\_\_\_\_

\_\_\_\_\_

Name \_\_\_\_\_ Address \_\_\_\_\_

\_\_\_\_\_

**Personal References** (clergy, former teacher, parent's neighbor):

Name \_\_\_\_\_ Address \_\_\_\_\_

\_\_\_\_\_

Name \_\_\_\_\_ Address \_\_\_\_\_

\_\_\_\_\_

**Insurance Company or Agent:**

Automobile \_\_\_\_\_ Address \_\_\_\_\_

\_\_\_\_\_

Life \_\_\_\_\_ Address \_\_\_\_\_

\_\_\_\_\_

**Credit Cards, Charge Accounts, and Other Loans** (use reverse side if necessary):

\_\_\_\_\_

\_\_\_\_\_

**Name and Location of Bank at which You Have an Account:**

\_\_\_\_\_

**High School:**

Name \_\_\_\_\_ Address \_\_\_\_\_

\_\_\_\_\_

THE ABOVE INFORMATION IS CORRECT AND COMPLETE AND I HEREBY AUTHORIZE VERIFICATION AS REQUIRED BY THE UNIVERSITY.

\_\_\_\_\_

Signature

\_\_\_\_\_

Date

Reprinted from Student Loan Programs: Management and Collections, 1991, by permission of the National Association of College and University Business Officers.